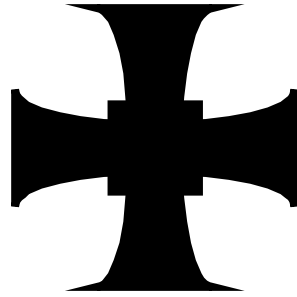


TRINITY SCHOOL CARLISLE



A CHURCH OF ENGLAND ACADEMY

CHARGING & REMISSIONS POLICY

F&GP Committee

Reviewed: June 2025

Approved and ratified by the F&GP Committee: July 2025

Next review: June 2026

Introduction

Trinity School recognises the valuable contribution that a wide range of extra-curricular activities, including trips, clubs and residential experiences can make towards the education of our students and aims to promote and provide such activities both as part of a broad and balanced curriculum for students and as additional optional enrichment activities.

The school strives to ensure that all students have an equal opportunity to benefit from such activities, both on and off site and within and outside of the curriculum, regardless of their family's financial means. To ensure transparency in setting charges and also to ensure all students are able to access all of the provision we offer, this Policy sets out our approach to charging and remissions. It has been informed by adherence to the law and by following statutory Department for Education guidance.

The purpose of this Policy is to ensure that, during the school day, all students have full and free access to a broad and balanced curriculum.

The school day is defined as Monday – Friday, 8.35 am – 3.05 pm, excluding the lunchtime period of 30 minutes. A school session is equivalent to half a day i.e. either one morning session before lunch or one afternoon session afterwards.

We recognise our responsibility to ensure that the offer of activities and educational visits does not place an unnecessary burden on family finances and where we can we aim to:

- provide sufficient time to spread the cost of payments;
- ensure our payments systems allow parents to pay in instalments;
- make it possible for parents to pay by instalments beyond the date of the trip when short notice opportunity arises; and
- ensure fair access to popular trips by acknowledging that offering them on a 'first pay, first served' basis discriminates against low income families and we will avoid that method of selection.

Where this Policy refers to "parents" we mean any person with parental responsibility for a child.

Where this policy refers to a "charge", this is an amount of money that must be paid in order for a child to participate in an opportunity e.g. the cost of board and lodgings on a residential visit where the family are not on the prescribed benefits list.

Where this policy refers to a "voluntary contribution", this is an amount of money that school would like families to contribute towards the cost of an opportunity in order to make it financially viable. There is no obligation to pay a voluntary contribution but without enough contributions, an activity might be cancelled entirely.

Where this policy refers to "remission", this is an amount of money that school will or might agree to provide to fund an opportunity for a child.

Governors *will* make provision for all statutory remission requirements e.g. using the relevant Student Premium funding to pay for a residential experience for a child with a legal entitlement.

Governors *might*, if funding allows, agree to provide financial support to students who are not legally entitled to remission, but does so entirely at their discretion.

This policy does not apply to charges made and determined by other organisations offering activities and services on the school premises. Putting the school at the heart of community where we feel it belongs, we are proud to offer recreation and leisure opportunities to the

wider community e.g. hire of facilities etc. This policy does not apply to any charges we make for these facilities or activities either.

Admissions

No charge will be made for any aspect of the admissions process to this school.

Activities wholly during the school day

No charge will be made for 'education' provided during normal school hours.

'Education' is defined as including all activities related to the National Curriculum and religious education as well as the materials, equipment and transport required to provide it. Music Tuition which is not part of the school curriculum is covered later in the policy.

We recognise that the definition of 'education' as 'part of the National Curriculum' is not limited to learning outside the classroom experiences required as part of a specific subject e.g. geography or science fieldwork, but also includes activities designed to fulfil requirements under the National Curriculum 'inclusion statement' and others as applicable.

- No charge will be made for entry to a prescribed public examination if the student has been prepared for it at this school.
- No charge will be made for examination re-sits if the student has been selected and prepared for the re-sit at this school.
- A charge will be made to cover the cost of ingredients or materials where parents have confirmed in advance that they wish their child to own the finished product.

This school offers students the opportunity to have their own copies of textbooks, specialist art materials etc. as desired. A charge will be made for any educational materials that parents have confirmed in advance that they wish their child to own. No student will be disadvantaged if they do not or cannot take up the opportunity.

We will ask parents for voluntary contributions to help school fund the range of these opportunities we offer, but no student will be excluded from an activity on the basis of a parent's inability or unwillingness to pay this contribution. The Governing Board reserves the right however, to cancel an activity in its entirety if insufficient voluntary contributions are received.

Activities wholly outside the school day

No charge will be made for education provided outside of normal school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the student is being prepared for at this school or part of religious education.

We will ask parents for voluntary contributions to help school fund the range of these opportunities we offer, but no student will be excluded from an activity on the basis of a parent's inability or unwillingness to pay this contribution. The Governing Board reserves the right, however, to cancel an activity in its entirety if insufficient voluntary contributions are received.

Other enrichment activities not required as part of the national curriculum or religious education *and* which are wholly outside school hours are Optional Extras and chargeable.

The Governing Board reserves the right to charge parents for activities deemed to be Optional Extras. Parents must make payment in order for their child to participate.

A charge will be made for examination entry fee(s) if the student has not been prepared for the examination(s) at this school.

In calculating the cost of optional extras, an amount may be included in relation to:

- Any materials, books, instruments, or equipment provided in connection with the optional extra;
- Non-teaching staff;
- Teaching staff engaged under contracts for services purely to provide an optional extra, this includes supply teachers engaged specifically to provide the optional extra; and
- The cost, or a proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, where the tuition is an optional extra.

Lunchtime activities, after school and other extra-curricular clubs are wholly outside of school hours and do not fall under the definition of 'education' above.

Non-residential activities that take place partly during and partly outside the school day

Where the majority of time spent on a non-residential activity is *within* normal school hours, the charging regime will be as if it happens *fully within* school hours. The definition of the majority of time is 50% or more.

Where the majority of the time spent on a non-residential activity is *outside* of normal school hours, the charging regime will be as if it happens *fully outside* school hours i.e. the activity becomes an 'Optional Extra' unless it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the student is being prepared for at this school or part of religious education. The definition of the majority of time is defined, in this case, as more than 50%.

Travel time is included when considering the time spent on an activity only when it occurs during school time as defined in the Introduction.

Residential activities

A residential visit may be wholly chargeable if it is an Optional Extra.

If a residential visit is **not** an Optional Extra, charges will be made to the parents of students who wish to participate in residential activities for the cost of board and lodging with the exception of those in receipt of certain benefits.

Details of appropriate benefits can be found at <https://www.gov.uk/apply-free-school-meals>

We understand that parents should be informed of this when they are asked for money. Parents are encouraged to discuss their circumstances in confidence with the Finance Team.

In order to cover any other costs associated with a residential visit e.g. activity tuition, for which charges cannot be made, parents will be asked to make a voluntary contribution. No student will be denied the opportunity of attending a residential (only where it not an Optional Extra) if the parents do not wish to or cannot contribute voluntarily. It is possible however, that unless sufficient voluntary contributions are received to cover the cost, the experience will not go ahead. The Governing Board reserves the right, to cancel an activity in its entirety if insufficient voluntary contributions are received.

Other charges will be made to cover associated costs only where the visit is an Optional Extra because the number of normal school sessions missed by the students taking part totals less than half of the number of half-days taken up by the activity.

The DfE defines a half-day session as a period of 12 hours ending in noon or midnight. In such cases, parents will be told how the charges were calculated.

{Example 1

Students are away from noon on Wednesday to 9pm on Sunday. This counts as 9 half days including 5 school sessions, so the visit is deemed to have taken place during school hours.

Example 2

Students are away from school from noon on Thursday until 9pm on Sunday. This counts as 7 half days including 3 school sessions, so the visit is deemed to have taken place outside school hours.}

Music Tuition

No charge will be made for tuition for students learning to play musical instruments or vocal tuition if the tuition is required as part of the National Curriculum or part of a syllabus for a prescribed public examination that the student is being prepared for at this school, or forms part of religious education.

A charge will be made for vocal and musical instrument tuition for either an individual student or groups of any appropriate size, where it does not fall into the category of teaching described above.

National charging guidance is followed, and no charge will be made in respect of a student who is looked after by a local authority (within the meaning of section 22(1) of the Children Act 1989).

Damage to Property and Breakages

The school will attempt to recover some, or all of the costs incurred repairing wilful or culpably negligent damage or breakage of school property or such damage or breakage of property belonging to a third party where the school has been charged. The actual amount will be determined by the Headteacher.

Calculating Charges

When charges are made for any activity, whether during or outside of the school day, they will be based on the actual costs incurred, divided by the total number of students participating.

There will be no levy on those who can pay to support those who can't. Support for cases of hardship will come through applicable funding such as student premium monies, specified voluntary contributions and fundraising. Parents who would qualify for support are those in receipt of benefits. The principles of best value will be applied when planning activities that incur costs to school and/or charges to parents.

Debt Recovery

It is the financial management policy of this school policy that all services provided by the school are paid for in advance and therefore it is expected that no debts will be accrued. In the unlikely event that debts are accrued, the Governing Board authorises school to take all reasonable measures to collect debts as part of its management of public funds. In doing so they will observe the relevant financial regulations and any other legal requirements.

Staff will follow set school procedures to secure the collection of all debts. A debt will be written off only after all reasonable measures (commensurate with the size and nature of the debt) have been taken to recover it. Only debts below that allowed for in the annual funding letter issued by the Secretary of State may be written off. The recovery of any sums above this amount will be referred first to the Governors and then to the Secretary of State for approval. If any debtor has a number of debts that together exceed the write-off limit, then these will be treated as a total amount.

Unless a decision to write-off a debt is demonstrably a reasonable course of action authorisation is in place to initiate legal or other action to recover debts. A formal record of any debts written off will be maintained and this will be retained for 7 years.

Arrangements for Monitoring and Evaluation

The Finance and General-Purpose Committee of the Governing Board will monitor the impact of this policy.